

OAM 421/621

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Philanthropy Lab

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Course Description & Objectives

According to The Atlanta Journal-Constitution, Atlanta had the highest level of income disparity among U.S. cities with over 100,000 inhabitants.¹ This experiential learning course will introduce students to the role of philanthropy, both individual and corporate, play in solving public problems, particularly with regard to income inequality in Atlanta. Topics covered in the course will include the history and theory of philanthropic giving in the U.S. as well as leading strategic and equitable philanthropic management approaches. We believe that Philanthropy is best learned by doing. During the course, students will form their own “mini-foundations” that will be challenged to identify and make grants totaling \$50-\$85K to Atlanta nonprofits, incubated by the [Center for Civic Innovation](#), that are addressing inequity in innovative ways.

In this capacity, all students will learn how to:

- Tackle issues of inequality both in the workplace (as stakeholder within organizations) and in the community (as civically engaged participants)
- Research, evaluate, and select nonprofits for investment
- Establish effective partnerships and support community-driven change through skill-based volunteerism and advocacy
- Approach problem solving through lens which leverages innovative possibilities informed by past experiences including failed efforts

Additionally, graduate students enrolled in the class will learn how to:

- Make compelling cases for change through effective op-ed writing

About Philanthropy Lab

The course is taught in partnership with the Philanthropy Lab. Based in Fort Worth, Texas, the Philanthropy Lab aims to expand student interest and participation in philanthropy. Since 2011, the Lab and its partners have invested nearly \$15 million in 32 partner schools to facilitate experiential courses on philanthropy for 4,488 students. In addition to the donations, students are also invited to develop and post their own giving pledges to be posted on The Philanthropy Lab’s website and evaluate their grants two years later. Alumni representatives of each class are invited to participate in an annual [Ambassadors Conference](#). Learn more at thephilanthropylab.org/. Since 2020, Emory’s Philanthropy Lab course has made more than 40 grants to local nonprofits totaling \$304,398.

¹ Jackson, Dylan. 2022. “Atlanta has the highest income inequality in the nation, Census data shows.” *AJC*, November 28. See also Berube, Alan. 2018. “City and metropolitan income inequality data reveals ups and downs through 2016.” Brookings Institution.

Instructors

Brian Goebel, Managing Director, Goizueta's Business & Society Institute

Brian leads the Goizueta Business & Society Institute's collection of innovative programs and student activities that boost neighborhood vitality in Atlanta through microbusiness development, strengthen coffee grower communities in Latin America through women's empowerment, and develop the next generation of principled social enterprise leaders through experiential learning. He has experience in the nonprofit sector including addressing homelessness at United Way of Greater Atlanta and co-founding a volunteer-led 501(c)3 organization to aid citizens impacted by disaster. Brian currently serves on the board of the Georgia Social Impact Collaborative (GSIC) and also serves on the Founder's Advisory Council for social enterprise nonprofit First Step Staffing.

He has a Master of Business Administration (MBA) from Emory's Goizueta Business School and a Bachelor of Arts (BA) degree in sociology from the University of Michigan. Brian worked in the private sector as a management consultant with Deloitte Consulting LLP before returning to Emory in 2015 to lead the Social Enterprise Center (now Goizueta's Business & Society Institute). While at Deloitte, Brian worked on pro bono social impact projects in addition to serving Fortune 500 and Federal government clients.

Tené Traylor, Vice President for Nonprofits and Philanthropy & Senior Fellow, Urban Institute

Tené leads Urban Institute's Center on Nonprofits and Philanthropy, which works across all sectors to increase the impact of actors on the front lines of social change. She is a national expert in place-based philanthropy, equity, and civic leadership, particularly in the South, where she has honed a distinguished career in the nonprofit and philanthropic sector.

Prior to joining Urban Institute, Tene served as Fund Advisor for The Kendeda Fund focusing on equitable access to high-quality K12 education and economic opportunity (emphasis on long-term affordability, community wealth building, and accessible quality transit) for historically marginalized populations and Black and brown people in metro Atlanta. She also managed the fund's national portfolio dedicated to restoring and reclaiming dignity to work for people living with a current or old criminal conviction. Her career in the nonprofit and philanthropic sector spans 20 years. Before Kendeda, Tené worked at The Community Foundation for Greater Atlanta, United Way, and The Zeist Foundation. She has experience in community development, neighborhood transformation, HIV/AIDS, interfaith relations, affordable housing, education justice/reform, criminal justice, and economic justice/community wealth building.

Tené has a Master of Public Administration (MPA) with a concentration in public policy and nonprofit administration from the University of Georgia and a Bachelor of Arts degree in political science from Georgia State University. She is on the board of Atlanta Housing Authority, The Center for Community Progress, Georgia Grantmakers Association, and the co-founder and past board chair for the Atlanta Wealth Building Initiative.

Course Materials

We will consume a mix of academic articles, book chapters, podcasts, videos and popular press pieces to develop a well-rounded, but critical understanding of the intersection of philanthropy and inequity. *All readings, videos, and podcasts must be completed prior to coming to class.* All readings are available online via links in the syllabus or Course Reserves. You will be responsible for everything in the readings or videos / podcasts, even if we don't discuss everything in class. Additionally, we will learn from professionals in the field who will be joining us throughout the semester as guest lecturers and / or panelists.

Course Grant Funding Pool

In support of experiential learning, Emory University donors and the National Philanthropy Lab will contribute funds as follows to the 2023 course. .

- **Guaranteed Funds (\$50,000):** Emory annual investment contribution from generous donors (\$50,000)
- **Incentive and Bonus Funds (Up to \$35,000):** Student Giving Goal Incentive (\$1,000 per enrolled student, max of \$25,000, minimum of 75% of students must participate to qualify for funding); Philanthropy Lab Emory President Visit Bonus (\$500 per enrolled undergraduate student, max of \$10,000)

Note that incentive and bonus funding is contingent upon the actions of Spring 2024 enrolled students and participation of Emory University President Greg Fenves in class giving ceremony at the end of the semester.

Per funding requirements, each student will complete two surveys (one at the start of class and the other at its conclusion) from the National Philanthropy Lab. If at least 90% of enrolled students participate in both surveys and class meets 75% level on Giving Goal, Emory will receive \$10,000 in additional funding for next year's (2025) course!

Additionally, students will be required to review, initial and return course participant agreement at the beginning of course via the National Portal—Emory is required to have at least 80% of enrolled students complete (our goal is 100%). More instructions will be provided on optional giving goal submissions and other incentives in class including instructions on how to access the National Portal.

Assignments

Assignments for this course include participation, four short written assignments, and one team project.

Type	Component	Points	%	Due Date
Individual (All)	Participation	50	25%	-
Individual (All)	\$10 Challenge Discussion Post	5	5%	2/6/24
Individual (All)	Personal Philanthropic Profile	15	7.5%	2/13/24
Individual (All)	Position Papers (Pick 1 of 3 Options)	30	15%	Various
Individual (Grad)	Op-Ed	30	-	4/16/24
Individual (All)	Letter to Future You	20	10%	4/23/24
Team	Charter	10	5%	2/13/24
Team	Giving Philosophy	20	10%	2/27/24
Team	Grant Making Rubric & Finalist Interview Guide	10	5%	3/19/24
Team	Grant Recommendations Report & Presentation	25	12.5%	4/9/24
Team	Final Funding Briefing Package	15	7.5%	4/16/24
	Undergraduate	200	100%	
	Graduate	230	100%	

Individual Components

Participation (50 points or 25%)

Learning is a social process, and thus it is important for your education and the education of your fellow classmates that you come to class ready to think and engage. *Attendance alone does not count as active participation.* Students will be expected to participate in each session in a thoughtful, productive, and engaging manner by raising thought-provoking questions, listening attentively, sharing your own examples and experiences, participating in polls if applicable, and generally making the classroom a vibrant, civil, and interesting place to be for 3 hours each week.

- Class participation will also incorporate feedback from the team peer evaluation survey which will take place at the end of the semester

Some of us are more introverted than others; if this includes you, please do not hesitate to make an appointment with the instructors within the first few weeks of class to discuss other strategies for participation.

\$10 Challenge Canvas Discussion Post (5 Points or 5%) – Due 2/6/24

We will distribute \$10 to everyone enrolled in class. You will be asked to use the \$10 to make whatever impact you wish. Reflecting on your \$10 experience, you will be asked to write up how you used the money and why via Canvas discussion post prior to class on the due date.

Personal Philanthropic Profile (15 Points or 7.5%) – Due 2/13/24

Reflecting on your \$10 experience along with your own interests and values, you will be asked to write your own philanthropic profile. What causes do you currently support and why? Which philanthropist do you most look to model and why? What philanthropic goals, such as volunteering, advocating, donating, or serving on a board, have you set for yourself in both short and long term? What proposed DRAFT Giving Goal do you have for yourself to post on the Philanthropy Lab website? Your 1,000 word reflection and profile should be uploaded to Canvas before class on the due date.

Position Paper (30 points or 15%) Due Dates Vary See Below

You will be asked to write ONE short position paper over the course of the semester. The purpose of the paper is for you to reflect on the course material (article, podcast, or film/video) and take a stand on a current philanthropic debate. Each 1,000 word paper should be uploaded to Canvas before class on the due date.

More details on each paper including response prompt will be provided at least two weeks prior to their due date. You may choose from the following options:

- Position paper 1 – Due 2/9/24 (Inequity in Atlanta)
- Position paper 2 – Due 3/1/24 (Impactful Sector Innovations)
- Position paper 3 - Due 4/5/24 (Changemaking Careers)

Op-Ed (30 Points)- Due 4/16/24 (Graduate Students Only)

The New York Times is credited with launching the first modern op-ed page in 1970 to promote discussion and learning about issues that matter to readers and community members. Op-eds, which are typically 750 words long, are now found in all major print and online newspapers and other digital platforms. They are often used by social impact leaders to advocate for change. In 2018, researchers Alexander Coppock, Emily Ekins and David Kirby published "The Long-lasting Effects of Newspaper Op-Eds on Public Opinion" in the Quarterly Journal of Political Science. A summary of their research findings can be found in [Yale News](#).

- Part 1: Identify an effective op-ed focused on an issue you care about (500 Words)
 - Identify the op-ed and why you selected it
 - Describe what elements of the op-ed made it particularly effective
- Part 2: Write your own op-ed (1,000 Words)
 - Utilizing the OpEd Project's [Tips and Tricks resource page](#), write your own 750-word op-ed.

- Where possible, weave in insights / frameworks from our class this semester
- Tell us what newspaper or platform you would submit your op-ed for publishing and why

Each 1,500-word paper should be uploaded to Canvas before class on the due date.

Letter to Future You (20 points or 10%) – Due 4/23/24

At the end of the course, we would like each student to reflect on what they learned and write themselves a letter to remind their future self in the year 2034 (10 years from now) of key lessons they learned along with any key commitments / goals that they have for their future self. Your letter should contain 1,000 words and should identify a specific philanthropist that you would like to emulate and at least three specific advice statements for your future self along with at least three giving goals that you want to remind yourself to remain committed. More details will be given later in the semester. Your 1,000 word letter should be uploaded to Canvas before class on the due date.

Team Components

The philanthropic investments in the class will be made through teams which will act as its own mini -foundation and will have allocated pool of funds available (final amount to be confirmed based on final student enrollment count at drop / add) to invest in registered 501(c)3 organizations from the Center for Civic Innovation network.

Any additional bonus money earned from Philanthropy Lab incentives will be allocated through a class discussion near the end of the semester. Teams will be assigned based on student type (undergraduate or graduate) and impact interest area preferences which will be collective through short survey

Each mini-foundation team will be assigned one of the course instructors as a grant making coach. Roles on each team include:

- **Finalist Interview Process Rep (1 Student)** – Responsible for serving as contact for outreach and coordinating logistics associated with interviews of finalist grantees. Interviews will be conducted in person outside of class the week of March 25th. In community conference room sites for interviews will be provided for student teams at the **Center for Civic Innovation and / or Focused Community Strategies**. More information to be provided
- **Investment Committee Rep (1 Student)** – Each team will nominate one member to serve on the community investment committee, which will finalize each community’s grant recipients and amounts along with representing their team at class bonus fund discussion at end of semester
- **Evaluation Rep (2 Students)** – Reps will serve as evaluation leaders for their team which includes committing to following up on grants with organizations over the next 2 years

Team Charter (10 points or 5%) – Due 2/13/24

Leveraging the template provided on Canvas, each student team will complete a team charter that documents the strengths and skills of each team member (assets) along with rules and structure that will govern and inform the way you work, how you communicate, resolve differences, and make decisions. Please leverage template on Canvas.

Team Giving Philosophy (20 points or 10%) – Due 2/27/24

Matching the practices of successful foundations, each student team will prepare and present to the class a statement document that outlines their mission, values, priority focus areas, broad theory of change, along with any other qualification priorities related to potential grantees. Please leverage template on Canvas.

Grant Making Rubric & Finalist Interview Guide (10 points or 5%) – Due 3/19/24

In advance of finalist interviews, each team will submit scoring rubric along with an interview guide which will serve as critical tools in assessing organizations that you meet with and determining funding decisions. Sample rubric and interview guide leading practices will be shared on Canvas.

Grant Recommendations Report & Presentation (25 points or 12.5%) – Due 4/9/24

Working closely with your assigned course instructor who will serve as your mini-foundation’s coach, you will plan, execute, and summarize key learnings from your grant identification process. Each team will complete a summary and present to class. Summaries will include more details on your team’s giving philosophy, priority impact focus area, top 5 organizations considered along with final funding recommendations (who, why, and how much). Please leverage template on Canvas. Each team will be assessed on quality of content in slides along with presentation delivery. Teams will be asked to share DRAFT recommendation during class on 4/2/24.

Funding Briefing Package (Mock Media Release & Funding Detail Doc) (15 points or 7.5%) – Due 4/16/24

Building on all of the previous team assignments completed earlier in the semester, each team will assemble two items:

- A mock media release (750 words) or short video (up to 4 minutes) summarizing their foundation’s name, mission, giving philosophy, grantees funded along with amounts, along with specific outcomes that they hope their funding can bring about. decision rationale / rating, recommended funding amounts, and, if applicable, funding restrictions
- Set of Funding Detail Documents that provide key information on each grantee your team has selected to fund which are required to be reported to the National Philanthropy Lab office along with Emory Goizueta Business School for payment processing. Please leverage template on Canvas

Montgomery Experiential Learning Module

An optional session for this Spring’s course will be an experiential learning module consisting of a day trip to Montgomery, Alabama to learn more about and experience first-hand the work of the Equal Justice Initiative (EJI). EJI is a private, 501(c)(3) nonprofit organization, founded by Bryan Stevenson (author of acclaimed book Just Mercy) that provides legal representation to people who have been illegally convicted, unfairly sentenced, or abused in state jails and prisons. On our visit, we will visit the *Legacy Museum: From Enslavement to Mass Incarceration* and/or the *National Memorial for Peace and Justice*.

The tentative date is 4/20/24. More details to be provided once travel module details are confirmed. All students enrolled in the course will be provided transportation, meals, and admission to all experiences – no out of pocket costs for students are anticipated. Learn more about EJI at <https://eji.org/about/>.

Evaluation

Grades for this course are based on the scheme outlined above. The grades for this class will have an *anticipated* distribution according to the suggested guidelines of the BBA or MBA program office. Contact the instructors if you have concerns about your grade as the semester progresses. *However, under no circumstance will grades be discussed after the final class.*

BBA Grading Scale	
Grade	Points
A	186-200
A-	180-185
B+	174-179
B	165-173

MBA Grading Scale	
Grade	Descriptive Definition
DS	An honors grade recognizing work of exceptional quality.
HP	Work of a very good quality as evidenced by a solid mastery of all course concepts.
PS	Work of good quality as evidenced by a solid mastery of most course concepts and techniques.
LP	Work of below standard or marginally acceptable quality.

B-	160-164
C+ or below	159 and below

NC	Work of unacceptable quality.
-	-

Academic Dishonesty

Academic dishonesty will not be tolerated under any circumstance. This includes unintentional plagiarism of previously published material. As with any other outside reference, simply copy/pasting AI-generated text is considered plagiarism. If used to conduct research, AI-generated content must be validated (i.e., you must check every source to ensure it is a valid source) and every single source of information needs to be documented. Any AI-generated content that is used for writing purposes needs to be referenced. Members of the Goizueta Business School community are committed to values of honor, integrity, honesty, accountability, and fairness. We shall not use dishonest means to gain unfair academic advantage, nor shall we tolerate anyone who does so.

All students enrolled in any course or program at the Goizueta Business School are expected to abide by the Goizueta Honor Code. This Honor Code shall have jurisdiction over cases of academic misconduct that occur in any course within the Goizueta Business School, regardless of the degree program in which the accused student is enrolled.

Access, Disability Services, and Resources

Students may request additional time on quizzes and other accommodations by contacting the Office of Accessibility Services. Please notify the instructor during the first week of class if you would like such accommodations. Learn more at <https://accessibility.emory.edu/students/>.

Additional Course Policies

1. Follow all of Emory University's COVID19 guidelines to ensure a safe learning environment. See guidelines at <https://www.emory.edu/forward/>. If any class sessions are required to pivot to virtual due to COVID19 concerns, students should join with video enabled (if bandwidth allows) and limit distractions.
2. Complete and return required items from the National Philanthropy Lab office in a timely fashion to ensure Emory's class is in line with grant partnership standards.
3. Show up to class on time and be ready to engage.
4. Express your ideas and respect the ideas of others.
5. For in person sessions with guest speakers, please focus on special insights being shared and limit distractions (phone, laptop, etc.).
6. Discuss all absences via e-mail with the professors at least 24 hours in advance. However, this does not guarantee the absence will be excused. Absences for "super days" and interviews are not considered excused.
7. Late assignments will be accepted on a case by case basis. Please reach out proactively to instructors in advance of the deadline regarding extension requests.
8. Discuss grade concerns as they arise and *not* at the end of the semester. Specific concerns about assignments must be submitted in writing within 48 hours of receiving the grade.
9. Anyone who has difficulty securing course materials, housing, or food and believes this may affect their course performance is urged to contact Campus Life and, if comfortable, the instructors to navigate potential resources available. Learn more at <http://success.emory.edu/>.

Course Schedule, Topics, Prep Items, and Homework Overview (Please note items below are DRAFT and subject to change)

#	Date	Session	Topics	Items to Read / Steam	Individual HW	Team HW / Milestones (MS)
1	TU 1/23	<p>Our Journey: Introductions and Course Overview</p> <p>Philanthropy Fundamentals: Origins, Purpose, Successes, and Failures</p>	<p><u>Our Journey:</u> Introduction to instructors and class peers; Syllabus / learning journey overview; Rationale for course’s focus on inequity in Atlanta; Commitments to each other; Key requirements and expectations from National Philanthropy Lab</p> <p><u>Philanthropy Fundamentals:</u> Meaning / Definition; Historic Roots and Evolution in U.S; Current U.S. Giving Landscape</p>	<p>Required</p> <ul style="list-style-type: none"> Course Syllabus EmoryBusiness.com. 2023. “Philanthropy Lab Awards \$89,500 in Grants to 19 Atlanta Nonprofits.” May 9. Lynn, Elizabeth and Susan Wisely. 2006. “Four Traditions of Philanthropy.” Women’s Giving Alliance. <p>Optional:</p> <ul style="list-style-type: none"> Lilly Family School of Philanthropy. 2023. “Giving USA: Total U.S. charitable giving declined in 2022 to \$499.33 billion following two years of record generosity.” June 20. Urban Institute. 2021. “Factsheet: Findings on US Donation Trends, 2015–2020: Nonprofit Trends and Impacts 2021.” 		
2	TU 1/30	<p>Philanthropy's Challenges & Opportunities Strengths, criticisms, and changemaking principles</p> <p>Virtual Grant Info Session Introducing Class Grants to the CCI Community</p>	<p><u>Philanthropy's Challenges & Opportunities:</u> Successes and failures of philanthropy; Criticisms of philanthropy; “Old Gospel” vs. “New Gospel of Wealth”; What 2020 Taught Us; the changemaking power of S.M.I.R.F</p> <p><u>Grant Info Session:</u> Virtual Grant Info Session with CCI Community (final ~45 minutes of class)</p>	<p>Required:</p> <ul style="list-style-type: none"> Philanthropy Lab National Foundation Agreement Letter (via Portal) Walker, Darren. 2015. “Why Giving Back Isn’t Enough.” The New York Times, December 17 Connecticut Council for Philanthropy, 2015. “Ambassador James A. Joseph: Sharpen The Saw.” <p>Optional:</p> <ul style="list-style-type: none"> Carnegie, Andrew. 1889. “The Gospel of Wealth.” Carnegie Corporation of New York. June. 	<p>National Lab Agreement Letter acknowledgement (via Portal)</p> <p>Pre-Course Survey National Lab Course (Via Portal)</p> <p>Pre-Course Survey National Lab Cours Emory via Qualtrics</p>	<p><i>MS: Grant Virtual Info Session with CCI Community</i></p>
1/30: DROP/ADD DEADLINE FOR UNDERGRAD BUSINESS STUDENTS						
3	TU 2/6	<p>Inequity in Atlanta & Role of Philanthropy in Addressing From “Atlanta Way” to Brighter Day</p> <p>Guest Speakers: <i>Dr. Janelle Williams (AWBI)</i> <i>Nathaniel Smith (PSE)</i></p>	<p>What is inequity and why does it matter; What does inequity look like in Atlanta; How has history of city / region contributed; What are the drivers of inequity; What are ways to eliminate inequity; The sector's historic approach to tackling inequity (“Atlanta Way”); What has worked, what has not; Promising new principles and approaches</p>	<p>Required:</p> <ul style="list-style-type: none"> Pendergrast, Mark. 2017. <i>City of the Verge</i>. Chapter 4. Access via course reserves. Annie E. Casey Foundation. 2019. “Changing the Odds: Promise and Progress in Atlanta.” Smith, Nathaniel. 2020. “Atlanta Must Lead the Way in Advancing Racial Equity.” Atlanta Magazine. June 5. Atlanta Wealth Building Initiative. 2023. “Building a Beloved Economy.” November Review Metro Equity Atlas Website 	<p>\$10 Challenge Discussion Post</p> <p>Position Paper #1: Inequity in Atlanta</p>	<p><i>MS: Mini-Foundation Teams Announced</i></p>

4	TU	2/13	<p>Defining Your Philanthropic Identity: Personal values, goals, and commitments</p> <p>Guest Speaker: <i>Dena Kimball (Kendeda)</i></p>	<p>Discuss role of personal interest and values in philanthropy; Strengths and challenges that personal interests bring about; Madam C.J. Walker’s Gospel of Giving example; Learning from the Kendeda Fund; Debrief \$10 challenge</p>	<p>Required:</p> <ul style="list-style-type: none"> • The Bridgespan Group. “Clarifying Your Aspirations.” • Freeman, Tyrone McKinley. 2020. <i>Madam C.J. Walker’s Gospel of Giving</i>. Introduction. Access via course reserves. • YouTube Video: Madam C.J. Walker’s Gospel of Giving Black Women’s Philanthropy • Saporta, Maria. 2024. “Kendeda Fund Reaches End of its Philanthropic Journey.” Saporta Report. January 15. <p>Optional:</p> <ul style="list-style-type: none"> • Herzog, Patricia Snell. 2019. “Why You Should Give Your Money Away Today.” The New York Times. December 3. 	<p>Philanthropic Profile Write-Up</p> <p>Submit Giving Goal to Philanthropy Lab Portal</p>	<p>HW: Team Charter</p>
5	TU	2/20	<p>Leveraging Partnerships to Amplify Impact: Meet Center for Civic Innovation (CCI)</p> <p>Guest Speaker: <i>Rohit Malhotra (CCI)</i></p> <p>Team Giving Philosophy Workshop: Building Your Team’s Strategy</p>	<p>Meet CCI: What is CCI; How has CCI worked to develop new nonprofits with proximity to problems; Why is CCI unique and why did we choose to partner; How is CCI and Civic Innovation Fellow Nonprofits tackling inequity in our city; In what ways can our grant funds make an impact</p> <p>Team Giving Philosophy: Setting strategy in advance to guide grant making; Key questions; Targets and goals to consider; Integrating trust-based and equity principles</p>	<p>Required:</p> <ul style="list-style-type: none"> • Malhotra, Rohit. 2020. “America’s Most Unequal City Does Not Trust Black Women to Lead.” Medium. September 7. • Jonker, Kim and William Meehan. 2014. “Mission Matters Most.” Stanford Social Innovation Review. February 19. • Wong, Nate, Andrea McGrath. 2020. “Building a Trust-Based Philanthropy to Shift Power Back to Communities.” Stanford Social Innovation Review. November 20. <p>Optional:</p> <ul style="list-style-type: none"> • TedX Peachtree (video), 2016. “Rohit Malhotra: Restoring Trust in Government.” • Goizueta Library Research Guide (See Canvas) 		<p><i>MS: Begin Grant Application Review Period</i></p>
6	TU	2/27	<p>Understanding Sector Infrastructure, Systems & Trends Systems insights and Innovations</p>	<p>Systems that support and influence the nonprofit and wider-social sector; What they are and why they matter; Systematic bias within philanthropic funding; Tactics to address; Top philanthropy trends and innovations for 2024 (and beyond)</p>	<p>Required:</p> <ul style="list-style-type: none"> • Tomasko, Laura and Faith Mitchell. 2023. “How Infrastructure Helps the Social Sector Thrive.” Urban Institute. January 12. • Dorsey, Cheryl, Peter Kim, Cora Daniel, Lyell Sakaue, and Britt Savage. 2020. “Overcoming the Racial Bias in Philanthropic Funding.” Stanford Social Innovation Review. May 4. • Trends in Philanthropy for 2024. Dorothy A. Johnson Center (Grand Valley State University) <p>Optional:</p> <ul style="list-style-type: none"> • The Racial Equity Institute. “The Groundwater Approach: Building a Practical Understanding of Structural Racism.” 	<p>Position Paper #2: Impactful Sector Innovations</p>	<p>HW: Team Giving Philosophy</p>

7	TU	3/5	Evaluating Grant Investment Opportunities: Defining Decision Making Criteria Guest Speaker: <i>Katina Mitchell (UWGA)</i>	Key decision making criteria to drive decisions; Understanding theory of change; Leading practices to equitably rate organizations; How should you right size your criteria for stage and scale of organizations you wish to support (not one size fits all); Restricted and unrestricted funding pros / cons.	Required: <ul style="list-style-type: none"> Grantmakers for Effective Organizations. 2022. “Centering Equity through Flexible, Reliable Funding.” May 25. Starr, Kevin. 2011. “Just Give ‘Em the Money: The Power and Pleasure of Unrestricted Funding.” Stanford Social Innovation Review. August 3. 		<i>MS: Grantee Finalists Identified</i>
3/12: SPRING BREAK NO CLASS SESSIONS							
8	TU	3/19	Finalist Interview Prep Working Session: Teams in Action	Working session for teams to finalize and communicate finalist grantees for interview next steps including interview guides and expectations.	Required: <ul style="list-style-type: none"> Trust-Based Philanthropy Project. “Guidelines for Interactions with Community-Based Organization Grantees and Their Communities by Firelight.” Chan, Nancy and Pamela Fischer. 2016. “Eliminating Implicit Bias in Grantmaking Practice.” Stanford Social Innovation Review. December Optional: <ul style="list-style-type: none"> Taylor, Jim. 2020. “The Value of Lived Experience.” Boardsource Blog. August 4. 		HW: Grant Making Rubric & Finalist Interview Guide
9	TU	3/26	FINALIST INTERVIEWS	No class session. Offsite finalist interviews			
10	TU	4/2	Careers in Philanthropy: Leaders Panel Guest Panelists: <i>Tjuan Dogan (Coursera)</i> <i>Erik Johnson (Woodruff Fdn)</i> <i>Frank Fernandez (CFGF)</i> Team Final Funding Decision Workshop: Working Session	<u>Careers in Philanthropy:</u> What does a changemaking career look like? Learn more changemakers that have made an impact through various roles in diverse industries. <u>Team Final Funding Working Session:</u> Working Sessions for teams with instructors to finalize and coordinate funding decisions and next steps	Required: <ul style="list-style-type: none"> Silverman, Les and Lynn Taliento. 2006. “What Business Execs Don’t Know – but Should – About Nonprofits.” Stanford Social Innovation Review. Summer 2006. Smith, David, Jeanine Becker. 2018. “The Essential Skills of Cross Sector Leadership.” Stanford Social Innovation Review. Winter 2018. 	Position Paper #3: Changemaking Careers	HW: Draft Team Funding Recommendations
11	TU	4/9	Team Grant Recs Presentations / Discussion: All Teams Present Guest Speaker: <i>Shapiro Family (Shapiro Fdn)</i>	<u>Team Grant Recs Presentations:</u> All teams present funding recommendations <u>Shapiro Family:</u> Philanthropy panel / class discussion	Required: <ul style="list-style-type: none"> None 		HW: Final Team Funding Recommendations Report and Presentation

12	TU	4/16	<p>Bonus Funding Allocation Discussion: Presentation, Discussion, and Decisions</p> <p>Evaluation & Ongoing Engagement in PLAB: Opportunities for Alumni</p> <p>Guest Speaker: Past Class Alumni (TBD)</p>	<p><u>Bonus Funding Discussion:</u> Facilitated discussion on bonus funds and how they should be allocated</p> <p><u>Eval & Ongoing PLAB Engagement:</u> More info on evaluation efforts including visit from past alums along with details on how you can stay involved with class and national network</p>	<p>Required:</p> <ul style="list-style-type: none"> • Evaluation reports from class of 2022 and 2023 (to be provided in advance of class) • 2024 Ambassador Conference Overview • 2024 Grant Writing Board Overview 	Op-Ed (Grad. Students Only)	<p>HW: Final Funding Briefing Package (Mock Media Release & Funding Detail Doc)</p> <p><i>MS: Funded grantees notified of status, invited to Giving Ceremony</i></p>
-	SA	4/20	<p>EJI / Montgomery Trip (To Be Confirmed) (Optional)</p>	Montgomery, Alabama	<ul style="list-style-type: none"> • Ted Talk (Video), 2012. Bryan Stevenson: We Need to Talk About An Injustice • Elliot, Debbie. 2022. “A civil rights memorial in Alabama expands to document lynching victims' stories.” NPR. April 21. 		
13	TU	4/23	<p>Self-Reflection & What's Next: Onward Changemakers!</p>	Class recap, Fund disbursement next steps; Evaluation follow up next steps including volunteer assignments; Course feedback survey; Final words / comments	<p>Required:</p> <ul style="list-style-type: none"> • Milligan, Katherine and Jeffrey C. Walker. 2020. “Self-Inquiry for Social Change Leaders.” Stanford Social Innovation Review. April 8. • Desmond, Matthew. 2023. “America Is in a Disgraced Class of Its Own.” The New York Times. March. 	<p>Letter to Future You</p> <p>National PLAB Post-Course Survey</p> <p>Emory Course Feedback Survey</p>	
14	TU	4/30	<p>GIVING CEREMONY 6-8:30 PM</p>	Class and grantee celebration at Emory's Goizueta Business School	-	-	-